

# 2020

## Community Impact Report

**Celebrating 60 years...**

Our History Impacts the  
Community *FOREVER*



*Let's Do Some Good Today!*





# OUR STORY

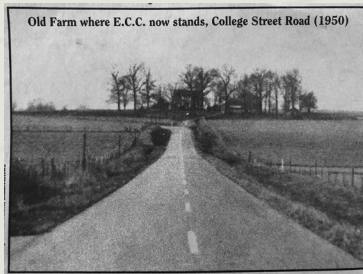


## 1955

Following private meetings and gaining support of community leaders, James M. Collier addressed the Elizabethtown/Hardin County Chamber of Commerce to present his idea for a local college. His original concept was a public four-year liberal arts college.

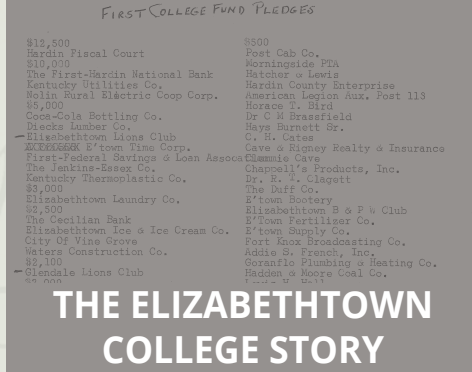
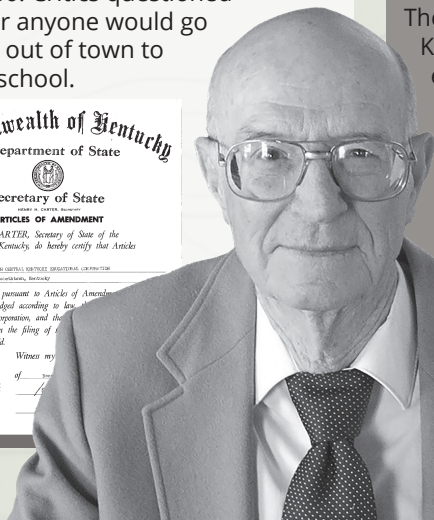
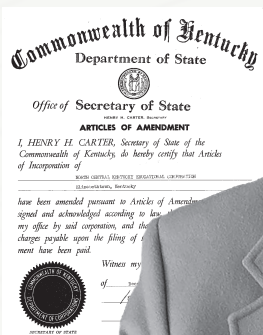
Thus began a nine-year journey toward realizing his goal to fuel economic growth for the region through local educational opportunities. His dream expanded beyond a local college for our region and created the community college system in Kentucky.

## 1960

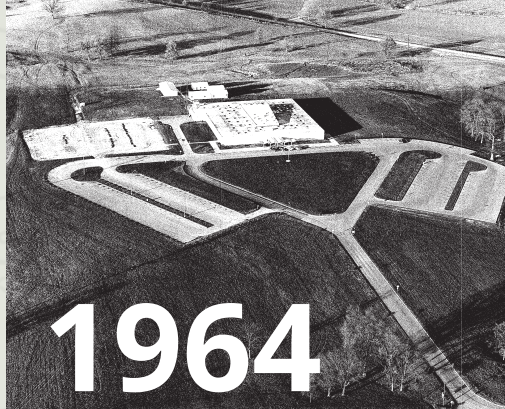


### JAMES M. COLLIER

and others throughout the region form North Central Kentucky Education Foundation to raise money and buy land for a college campus. The fundraising was a success and the Foundation purchased a 226-acre farm along College Street Rd. for \$117,000. Critics questioned whether anyone would go that far out of town to attend school.



### THE ELIZABETHTOWN COLLEGE STORY



## 1964

Following hundreds of presentations across the region, working with three Kentucky governors, writing hundreds of letters and enduring numerous setbacks, Elizabethtown Community College opens to 355 students. In conjunction with raising money for the campus, the Foundation also raised money to offer scholarships for students to attend the new school including a scholarship to the valedictorian of every high school in the region. The 55-acre campus was donated to the college by North Central Kentucky Education Foundation. Over the years, the Foundation gifted or sold 116 acres to the college.

## 1970s

The Foundation worked with Western Kentucky University and other higher education providers to bring classes here allowing people to continue more educational pursuits locally. Loaned the City of Elizabethtown 16 acres to create the University Drive Sports Complex. The property was eventually given to the city in 2013.

## 1992



Al Rider was hired as Executive Director, the first paid staff. With this new capacity, the Foundation led the Partners in Progress campaign for Elizabethtown Community College, raising \$2.2 million.

## 2000

Challenger Learning Center opened through the support of Radcliff City officials and the Foundation. After it closed in 2009, the building reopened in 2010 as the Regional Education Center home to 6 colleges and universities.

## 2001

The Foundation gifted 6 acres from the original land purchase for the new Hardin County Public Library.

## 2005

The Foundation moved from the ECTC campus to our own office at 306 West Dixie Avenue, the former home of T.K. Stone, community leader and education champion.

## 2008

The Foundation was selected to serve as the Education Liaison for the BRAC transition at Fort Knox, leading the analysis and expansion of educational services to meet the changing demands on our educational infrastructure as the Fort Knox installation experienced significant changes.





# Our History **IMPACTS** the Community **FOREVER**

The irony of a virtual program – using the latest technology -- to tell the 60 years of Central Kentucky Community Foundation history.

An organization whose origins are documented by pen and paper, not video files and spreadsheets.

An organization whose founding documents were typed on onion paper.

An organization whose founders collectively amassed hundreds of years of service.

An organization whose sole mission has been to enhance this region.

Over 60 years ago, on May 13, 1960, visionary people created North Central Education Foundation, now Central Kentucky Community Foundation. We stand where we are today because of their passion and commitment to that mission to enhance the region and the communities who were willing to step out and follow their leadership.

Most daunting in reflecting on that history is looking forward. How do we continue to build upon this history? What investments do we make today that will benefit our community 60 years from now?

We believe some of those answers weave throughout these pages. Investments in our youth, nonprofit organizations, and education. The collaborations and efforts that strengthen the community start with each one of us.

The year 2020 brought challenges and change to our community, and to CKCF. Our mission, and our commitment to it, did not change. We look forward to continuing our work for many future generations.



*CKCF President and CEO Davette B. Swiney  
and CKCF Board Chair Lindsey Keith Alicna*



*Let's Do Some Good Today!*

**Davette B. Swiney**  
President and CEO

**Lindsey Keith Alicna**  
Board Chair

*Editors Note: Some photos in this publication were taken prior to the COVID-19 pandemic and may not depict current protocols.*

# KINDNESS through Central Kentucky CARES

Helping Hand of Hope has a saying,

*“If life gets too hard to stand...kneel.”*

Embracing that saying by serving the needs of people in our community is what Helping Hand of Hope does daily. Some of those people leave a lasting impression.

Carol, a 76-year-old widow, who lives independently but on a fixed income, definitely left an impression. She was recently released from the hospital after contracting COVID-19. Upon returning home, she discovered her electricity had been disconnected. Having limited income, she was forced to use her savings to get it turned back on.

Carol walked into Helping Hand of Hope that day out of desperation because she didn't have any money left for food and essentials. Her spirit was broken; she had never had to ask anyone for anything. Helping Hand of Hope embraced her, prayed with her and gave her courage. They gave her a food box and toiletries.

“I wouldn't have known what to do or how to move forward without help,” Carol told Helping Hand of Hope “You all made me feel like I was a person and understood that I have never had to ask for help. Thank you for praying with me and helping me feel like I was important and not just another number.”



*Volunteers with St. Vincent de Paul Outreach Ministries in Bardstown prepare food bags for distribution.*



Carol left that day lifted by gratitude, knowing there was a place she could go for help during difficult times.

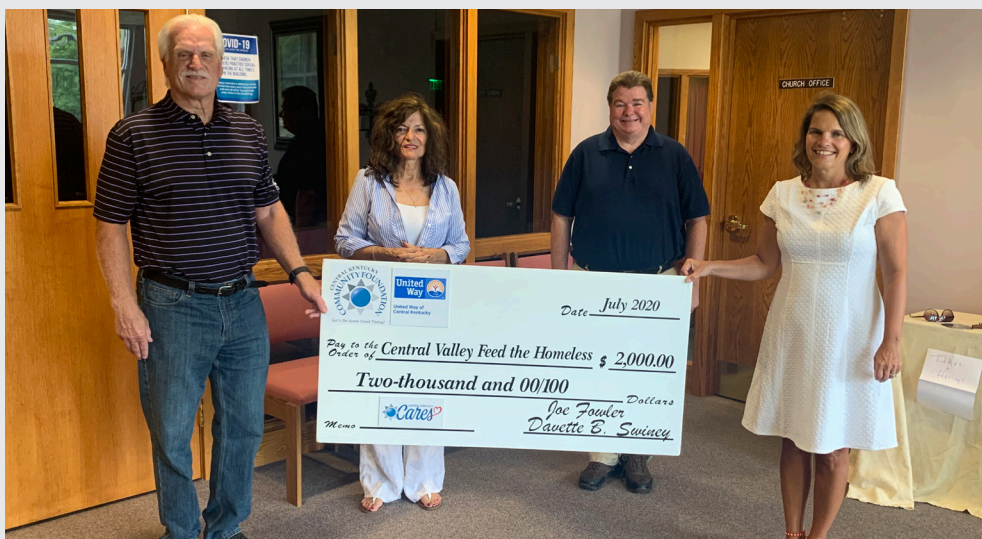
Through the Central Kentucky Cares Fund, a CKCF partnership with United Way of Central Kentucky, \$48,000 in grants were distributed in disaster relief funds to aid our neighbors who have been directly affected by the COVID-19 pandemic. Grants to 13 nonprofit organizations in the nine-county region helped alleviate the burden for almost 15,000 individuals impacted by the crisis.

The financial assistance would not have been possible if not for generous contributions made by people in our community. People like the Browns who were looking for a way to help people affected by the pandemic quickly.

"Angie and I were looking at ways we could help the folks who are getting furloughed or didn't have the paycheck that was coming in that they typically have," said Cameron Brown. We realized we needed help from an organization that can vet those requests quickly, be able to get grants that don't get stuck in the mix for months and months. It was a no brainer when we found out about the Central Kentucky Cares Fund because it met all those needs."

As the pandemic-related changes evolve, Central Kentucky Cares continues to make grant opportunities available to nonprofit organizations meeting people's needs in this area.

To read more about the fund and see additional photos of our grant recipients, go to: [www.ckcf4people.org/central-kentucky-cares](http://www.ckcf4people.org/central-kentucky-cares).



(left to right) Joe Fowler, President and CEO of United Way of Central Kentucky, Carolyn Culver and Tom Wicker from Central Valley Feed the Homeless, and Davette B. Swiney, President and CEO of Central Kentucky Community Foundation presents a Central Kentucky Cares Fund check to Central Valley Feed the Homeless.



(left to right) Joe Fowler, President and CEO of United Way of Central Kentucky, Hope Burke, Executive Director of Helping Hand of Hope and Davette B. Swiney, President and CEO of Central Kentucky Community Foundation presents a Central Kentucky Cares Fund check.



A volunteer at Mission Hope for Kids, packs food boxes.



# New Nonprofit Initiative BRINGS VALUE to the Table

## *Convene. Connect. Collaborate.*

Those words brought together nonprofit professionals from throughout the region – even if it was virtually. The power of connecting with each other to learn and share was never more important for nonprofit organizations than in 2020.

Therefore, following months of planning an impactful Nonprofit Roundtable gathering, the event was reimagined into a three-part webinar series.

Over 30 people participated as local nonprofit leaders and industry experts shared their experiences, expertise and best practices in three areas: fundraising, volunteering and hosting virtual events.

“There is so much knowledge and experience right here in our own organizations,” said Davette B. Swiney, CKCF President and CEO. “We can learn so much from each other and at the same time, strengthen the nonprofit sector in this region. We know these connections are vital to each organization, but most importantly to the clients and communities we serve.”

Despite the shift in format, people connected, shared resources, and learned from each other.

“The roundtables were filled with encouragement and a reminder that I’m not alone in the challenges of nonprofit work,” said Debbie Childress, Executive Director for the Grayson County Alliance.

Some organizations were able to take ideas from the roundtable discussion and implement them immediately.

“We were inspired during the Nonprofit Roundtable to look into donor software,” said Matt Bowman, with Bethany Haven in Bardstown. “We explored a couple of options, but they weren’t user friendly. I remembered a specific reference during the roundtable, so we checked it out. The program has already been a great asset for us. We used it to compile a database for our first newsletter that we sent out in December to

*“Events like this help nonprofit organizations learn and encourage one another as we all work to better our communities. Working in silos is limiting but our region will be strong the more we collaborate.”*

*Debbie Childress, Executive Director  
Grayson County Alliance*

over 300 supporters and received a wonderful response.”

Growing and learning together keep our nonprofit community vibrant and relevant. Watch for more ways the Nonprofit Roundtable fosters nonprofits throughout the region in 2021.





# KY GIVES DAY

## the PERFECT ANSWER for Fundraising in a Pandemic

Topping the statewide leaderboard for the third year in a row was a Central Kentucky nonprofit. Saint James Catholic School led the way raising \$14,417 online in the 24-hour online fundraising event.

"Saint James Catholic School is always excited to be involved, and we use the day to not only raise funds for an important initiative, but also garner school spirit among our families and the broader community," said Jennifer Moran, Director of Mission Advancement at Saint James Catholic School.

*"Ky Gives Day is one of my favorite days of the year as we get a chance to spread the word about the amazing work of our 378 cancer survivor and caregiver volunteers," said Nicole Guffey Wiseman, Assistant Director at Friend for Life Cancer Support Network. "Ky Gives Day gets our volunteers, board members, friends and families involved in supporting our mission."*

As a regional partner with the Kentucky Nonprofit Network, CKCF supported 21 local organizations in their efforts to raise money online during a year when many traditional fundraising avenues weren't available.

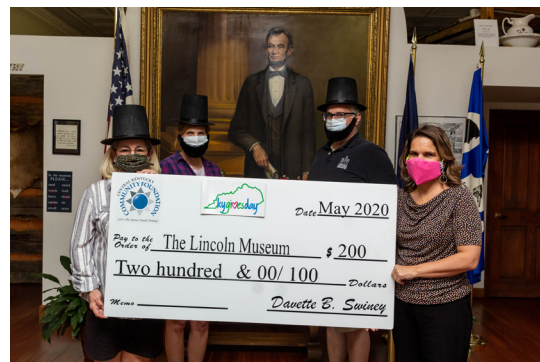


Jennifer Moran, Director of Mission Advancement at Saint James Catholic School, decorates a car before the parade.

Ky Gives Day annually brings charities and Kentuckians together for a powerful day of action, raising as much money as possible all through a single online giving site and in just 24 hours!



Jennifer Priddy, from CKCF, hangs a sign on the car prior to the parade that promoted the participating nonprofit organizations.



(left to right) Iris LaRue, Vanessa Hurst, and Rob Thurman from the Lincoln Museum with Davette Swiney, CKCF President and CEO as she presents a prize check for being second place on the CKCF Fundraising Leaderboard for Ky Gives Day.

## Endowment Funds are SOUND INVESTMENTS for Nonprofits

In 2016, the Feeding America, Kentucky's Heartland Board established an endowment fund in hopes that one day the fund would grow to provide lasting financial support. Just a few years later it received an estate gift, and it was an easy decision to add the unexpected gift to the endowment fund. This further solidified their commitment to long-term financial stability.

"As nonprofits, it's important to prepare for our long-term financial future," said Jamie Sizemore, Executive Director of Feeding America, Kentucky's Heartland. "This pandemic has certainly been a lesson for us all on how quickly our resources can diminish. By establishing an endowment fund with CKCF, Feeding America, Kentucky's Heartland has made it easy and accessible to those who



want their donation to leave a lasting impact in their community."

An endowment fund is a valuable tool in the portfolio of a nonprofit, creating a financial bedrock for an organization through a permanent stream of support. This type of fund is a way to demonstrate to donors an organization is planning for a financially stable future.



# Home of Philanthropy's Community Hall – A GATHERING PLACE



*Attendees for the Scholarship Central workshop received assistance completing the online application.*



*Habitat for Humanity leaders from across the state gather to connect and plan their work.*

The Community Hall in the Home of Philanthropy serves as a common place for many organizations. Nonprofits from the region utilize the Community Hall for group meetings, civic events and instructional forums, in-person and virtually. The outdoor patio and lawn gave a perfect “socially-distanced” spot for people to watch Elizabethtown’s 4th of July fireworks display. Opportunities abound in our region and the Home of Philanthropy supports people and organizations making a difference.



*Jade Swiney celebrating 4th of July fireworks from the Community Hall patio.*



*Betty Sue French and Dr. Bill Nash talk before CKCF's Investment and Economic Outlook Briefing in March.*



*Hundreds of students learned about local scholarships at CKCF's first Scholarship Fair in the Community Hall.*



*Shattered Glass hosted women and girls for an afternoon of inspiration from local female leaders including Elaine Janes, photographer.*





Photo credit Elaina Janes Photography

# HEELS TOGETHER

## Grants to HCS ExCEL Program

Sarah Banker's determination to not become a teen mother statistic has led to more services for students who find themselves navigating pregnancy and school.

Hardin County School's ExCEL program provides a nurturing environment and support services for teens and their children, helping them to overcome the challenges of teen pregnancy. Through a Heels Together grant, this program will expand to support mothers during pregnancy, helping get them on a positive track during a time when they may be most vulnerable to dropping out of school. Only about 50% of teen mothers earn a high school diploma.

"Having peers who were experiencing the same things I was made me feel less of a failure and more like a normal student," said Sarah, who is now a preschool teacher. "I would not have graduated without the program due to not having childcare for my son."

During this year's Heels Together investors "virtual" event, the ExCEL program was awarded \$20,000, carrying out the mission of Heels

Together to enrich the lives of women and girls in our community.

"We knew the need was there," said Carolyn Tucker, a teacher at Hardin County Schools and volunteer with the ExCEL program. "These young girls need assistance. They don't know about prenatal care, about the dangers of smoking or drinking alcohol during pregnancy, what to expect when they get ready to deliver a baby. This will help us tremendously to connect with girls earlier in their parenthood journey."

The Heels Together event is the highlight of the year and important

part of carrying out the mission. So the banquet committee delivered goodie bags to each investor and made the online event lots of fun with a social hour before hearing the grant proposals.

The grant award was made possible by 51 local women who make a \$1,000 annual gift to support programs like this one. To date, Heels Together investors have granted \$130,000 in the past six years.

If you are interested in learning more about being an investor, please go to [www.ckcf4people.org](http://www.ckcf4people.org) or call 270-737-8393.



Carolyn Tucker and Sarah Banker present during the Heels Together virtual banquet.

# The Forever Gift of MEMORIAL SCHOLARSHIPS



*Analiese, with her sister Kirsten in 2018, at Kirsten's graduation from Western Kentucky University.*

Education was always important to Analiese Lindner. She even planned to begin her studies early at the University of Louisville. On March 3, 2019, Analiese's life was cut short when she died in a car accident. Her sister, Kirsten Hooks, and her family wanted to continue Analiese's journey, combining her drive for higher education and her love for people by establishing the Obviously Analiese Scholarship at Central Kentucky Community Foundation.

After she passed away, people from the community and John Hardin High School described how Analiese affected their lives. Kirsten remembered accounts after her passing.

"We knew she was a great human being, obviously, but we didn't realize her net worth of how many lives she touched," said Kirsten.

Analiese's family wanted to pick a name for the scholarship that would resonate with the people she affected. The name of the scholarship, Obviously Analiese,

is as unique as she was; it was Analiese's Twitter handle.

"I don't really know where she got it. I think it was just a quirky name to call herself on all her social media accounts," said Kirsten. "So we decided to stick with that tagline."

The annual Celebrating Achievement event is a unique opportunity for donors and recipients to make a connection with each other through scholarship awards. Kirsten said a bright spot in having Celebrating Achievement online, allowed her family and friends across the country to witness, first hand, Analiese's light passing on to another student through her scholarship.

Kirsten created a watch party that extended from California to South Carolina. "It was so fun...we

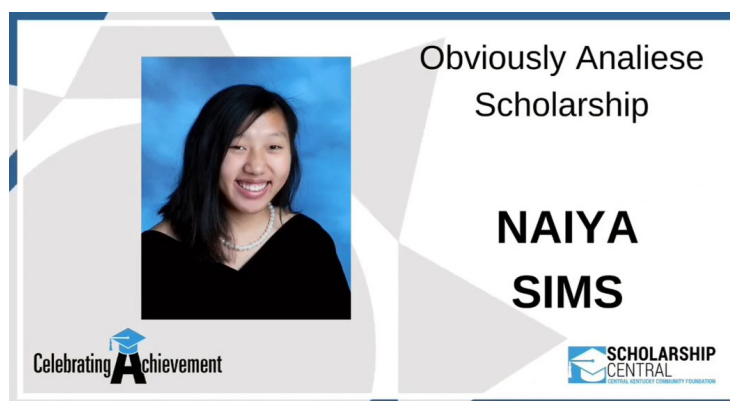
live streamed it on tv and anxiously watched for her scholarship being called, as my family and I texted each other." She continued, "In the moment, it was so fun to be able to connect with my family who live all over and to celebrate Analiese."

"Analiese was such a wonderful human and now people with similar attributes are getting her scholarship," Kirsten said. She's living through them in some ways as well. So it's really nice to be a part of this community now and have a reason to celebrate her life each year and not have it always be a negative thing."

This year's recipient was John Hardin High School's Naiya Sims. She is studying pre-med and biology at Western Kentucky University.

Kirsten touched on the importance of her family's relationship with CKCF. "The Foundation helps us invest in the scholarship and helps us find the recipients." She added, "It provides us such a sense of peace and ease that we can do that with your help."

If you would like more information on memorial scholarships, please contact us at 270-737-8393 or visit [www.ckcf4people.org](http://www.ckcf4people.org).



*Naiya Sims, recipient of this year's Obviously Analiese Memorial Scholarship.*





Davette Swiney, President and CEO of CKCF, Mark Nelson and Jamee Meredith discuss how the Financial Literacy Fund during the Celebrating Community Philanthropy virtual event.

# CKCF CELEBRATES 60 YEARS of Community Philanthropy

## *Our History Impacts the Community Forever*

Celebrating 60 years of community philanthropy in our region is no small undertaking. Doing it during a pandemic created extra challenges, but also the opportunity for new features and more attendees.

Al Rider, retired President and CEO of CKCF shared how **Our History Impacts the Community Forever** throughout the program.

"Jim Collier started with the question, *What can we do for the individual that will advance them through opportunities and employment,*" said Rider. "He knew if we could improve the individual, it would add benefits as the community grew."



Jim Collier

Collier was a founding board member and widely credited for starting the effort for a college in Elizabethtown.

"First it was an idea," said Collier

of starting a college. "It started as a little weak idea and kept growing."

Celebrating the current work of the foundation in its 60<sup>th</sup> year included highlights from the Central Kentucky Cares disaster relief efforts, scholarships – a natural continuation of our work since 1964, and financial literacy for students. All efforts which support the individual person, as Jim Collier's vision exemplified years ago.

"This look at our past was more than a trip down memory lane," said Davette B. Swiney, CKCF President and CEO as she closed out the Celebrating Community Philanthropy program. "It reminds us why the foundation exists, what our core is about, and is a chance to remember those who came before us and created so many opportunities we benefit from today."

Rider suggested the lookback is future focused as well. "It gives hope to people who might bring you an idea," he said. "An idea that might be just as absurd as Jim Collier's was back in 1956."

For highlights from the past 60 years, see the timeline on the inside cover. The vision of our founders to enhance the lives of people in our community through education and opportunities still guides our work today. How will you join us in making a difference for the next 60 years?

If you missed the program or would like to watch it again, please go to <http://ckcf4people.org/celebrating-community-philanthropy/>.



Al Rider and Davette Swiney talk about the legacy of Central Kentucky Community Foundation during production of the virtual event.



## Your Community, Your LEGACY



*Give 5 offers a strategic way for people wanting to establish a long-lasting gift to organizations or causes that matter to them.*

How our community has come together during the pandemic this past year has been inspiring. What if this community continued support indefinitely? Give 5 is one of CKCF's initiatives that enables community-minded individuals, to invest a portion of their estate to help the place they call home for many years to come.

By investing just five percent of your estate with CKCF, you could benefit the community, each year forever. Your gift can support a specific area of community life or organization that matters to you. It could influence a student's ability to attend college, expand access to health care services or to help develop green spaces within the region. Just imagine the impact you could make with your forever gift.

# THE POWER of Endowment Funding



*CKCF Board Chair Lindsey Alicna and Pete Mahurin discuss the benefits of the Endow Kentucky tax credit.*

The Endow Kentucky tax credit is available to any Kentucky taxpayer, business or individual, to receive a state tax credit up to 20% of their charitable gift to a permanent endowment at CKCF. Gifts can be cash, appreciated stock, mutual funds, or even real estate.

"What I like about the tax credit program is that it incentivizes communities to give what matters to them," said Davette B. Swiney, President and CEO of CKCF.

Endow Kentucky gifts can be directed to scholarships, donor-advised funds\* or other funds to support charitable work in Kentucky.

There are only \$1 million in credits available statewide and June 30 is the deadline to complete the simple application. Contact us today so we can help you take advantage of this tax savings.

*\*Ann Fisher provides in-depth information on donor-advised funds on page 13.*



# DONOR-ADVISED FUNDS

## Your Simple, Flexible and Tax Smart Solution



Ann Fisher is a senior manager at ARG's Central Kentucky Elizabethtown branch where she serves as the Operations and Tax Compliance leader for the SCA division. She has more than 20 years of public accounting experience. Ann graduated summa cum laude with a Bachelor of Science degree in accounting and management from Park University. Ann is a Certified Public Accountant with licenses in Kentucky, Missouri, and New York.

**Donor-Advised Funds (DAF)** A philanthropic vehicle available through CKCF that allows donors to make a charitable contribution, receive an immediate tax deduction and then recommend charitable grants, from the fund, to nonprofits over time.

### Q: What is the benefit of establishing a donor-advised fund (DAF)?

A: Participating in any type of philanthropy should be driven foremost by the benefit it provides others and the community. It makes sense for a giver to take advantage of strategies that allow for the most benefit from their contribution. A DAF can provide some flexibility in how someone gives and a strategic opportunity regarding tax planning. The DAF is typically used in two primary scenarios. One scenario is called bunching, which is when an individual gives double what they normally would in one year instead of gifts each year. Thereby they would itemize one year and receive full use of the standard deduction in the following year. The second scenario is capital gains/earning offset, which is when a donor has a significant increase in annual gross income. Donating to a DAF will lower the taxable income in that year and spread out the gifts over a longer period.

### Q: What are the advantages of opening a DAF compared to establishing a family or private foundation?

A: There are distinct differences in a DAF and a foundation and depending on the overall purpose, the differences could be considered advantages or disadvantages. Some differences are:

Differences	DAF	Private Foundation
Start-up Time	Nearly Immediate	Weeks/Months
Costs	Relatively low-cost	Legal and other fees
Separate Tax Return Filings	No	Yes
Tax Deductibility for Cash	60% of AGI	30% AGA
Annual Required Grant Distribution	No	Yes

### Q: How much should I contribute to the fund? How much should I give away each year?

A: It makes sense for a donor to ensure their DAF contribution pushes them past their standard deduction in order to maximize tax deductibility. The specific donor's situation is paramount and there could be several other factors that need to be taken into consideration by their CPA or Financial Advisor.

### Q: What is the soundest advice you give your clients who have interest in starting a DAF?

A: Before I give advice, the first thing I would do is commend them on their willingness to be a giver. Not everyone gives back to their community, and if a client is interested in starting a DAF then that tells me where their heart is. Your heart has led you to the gift, now let's make sure your brain is involved in the how. Giving in the most prudent way optimizes today's gift and could leave room for even more giving in the future.

### Q: How do you feel CKCF best partners with you as a CPA to help your clients with tax-related giving strategies?

A: CKCF makes the giving process easier for the donor. CKCF has been a philanthropic resource for our community for years and, as a result, they understand the tax-related requirements and timeliness needed for charitable giving. CKCF meets clients needs in this area and offers charitable giving solutions when there are tax-related issues.



# 2020 CKCF FUNDS

## CHARITABLE REMAINDER TRUSTS

Llewellyn Charitable Remainder Trust Funds (2)

## COMMUNITY ENHANCEMENT

Florence Y. Mason Fund

Joe and Lenelle Hays Community Spirit Fund

Marvin and Joyce Benjamin Fund

Ruby N. Deitchman Fund

## DONOR-ADVISED

Anne and Carl Swope Fund

Anne and Carl Swope Fund for Endow KY

Anonymous Funds (5)

Bob and Ella Mae Wade Fund

Bowers Family Endowment Fund for Endow KY

Byler Family Fund

Carter Family Fund

**Carter Family Fund for Endow KY**

Chad and Amy Brown Fund for Endow KY

Conrad Hotopp Family Fund

Dr. Chris and DaneNell Knight Fund

Dr. Robert E. and Rita H. Robbins Fund

**Ed and Georgia Gordon Donor Advised Fund**

**Ed and Georgia Gordon Endowed Donor**

**Advised Fund**

Fisher Family Fund

Godfrey Family Foundation Fund

Gourmands International Culinary Fund

James and Patricia Schory Fund

Nandi's Smile Fund

Nelson and Opal Gonterman Fund

Prather Family Fund

Ray Family Fund for Endow KY

Ryan-Dudgeon Fund

Scott and Monica Kisselbaugh Donor Advised Fund  
for Endow Kentucky

**Scott and Monica Kisselbaugh Donor Advised Fund**

Swope Family Fund for Endow KY

Terry and Bonnie Patterson Fund

Wade Fund for Endow KY

William and Joyce Godfrey for Endow KY

## EDUCATION

Bardstown Independent Schools Endowment Fund

Elizabethtown Community and Technical College Funds

Campus Improvement Fund

Capital Projects Fund

Capogna Science Fund

ECTC Faculty/Staff Development Fund

Elizabethtown Community and Technical College Fund

Endowment for ECTC Faculty/Staff Excellence

Elizabethtown Educational Foundation

Financial Foundations Fund

Hardin County Public Library Duff Book Fund

Hardin County Public Library Mitchell Book Fund

Hardin County Public Library Fund

Hardin County Schools Early College and Career  
Center Fund

Hardin County Schools Partnership Grants

Hardin County Schools Support Fund

Kennard and Melva Peden Trust

Kenneth and Nannette Johnston Endowment Fund

KySTE Agency Endowment Fund

**Mildred Rowlett Educational Fund**

Nannette S. Johnston Impact Fund for Hardin  
County Schools

Nelson County Schools Endowment Fund

Samuel G. Jenkins Jr. Fund for KET

Tai Sy Le Memorial Fund

## HEALTH AND HUMAN SERVICES

Bishop Charitable Fund

Central Kentucky Cares Fund

**Hardin Memorial Health Foundation Fund**

Washington County Association for the Mentally  
Handicapped Legacy Fund

## HISTORICAL PRESERVATION

Brown Pusey Fund

Holbert Family Fund

Sallie W. Pusey Fund

William A. and Sallie W. Pusey Fund

## FIELD OF INTEREST

Heels Together Endowment Fund

Heels Together Grant Fund



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## NONPROFIT ORGANIZATIONS

CASA - Court Appointed Special Advocates Fund  
Central Kentucky Community Foundation  
Endowment Fund  
Clarity Solutions Fund  
Elizabethtown Police Foundation Fund  
Feeding America, Kentucky's Heartland Fund  
Friends of the Hardin County Animal Shelter Fund  
Hardin County Habitat for Humanity Fund  
Harold and Dolly Jackson Endowment Fund for  
Magnolia Cemetery

### **Hart County Community Fund**

Helping Hand of Hope Fund

### **Mission Hope for Kids Fund**

### **Mission Hope for Kids Endowment Fund**

SpringHaven Designated Endowment Fund  
United Way of Central Kentucky Fund

## RELIGIOUS

Ann Young and Claude Morgan Roebuck Fund  
for Glendale United Methodist Church  
Ernest and Wilma Rider Fund for Lucas Grove  
Baptist Church  
First Christian Church Endowment Fund  
First Presbyterian Legacy of Faith Fund  
First Presbyterian Legacy of Faith Fund for Endow KY  
First Presbyterian Legacy of Hope Fund  
Grace Heartland Church Endowment Fund  
Joe and Dorothy Brothers Designated Fund  
St. James Catholic Church Endowment Fund  
Valley Creek Baptist Church Designated  
Endowment Fund

## SCHOLARSHIPS

Amy Alicna Scholarship Fund  
Audrey Shoulders Memorial Scholarship Fund  
Brent Wagoner Excellence in Education  
Scholarship Fund  
Brewer Memorial Scholarship Fund  
Brianna Taylor Memorial Scholarship Fund  
Brice Taylor Memorial Scholarship Fund  
Carol Withrow Nursing Fund  
Col. Larry and Betty Sue French Scholarship  
Endowment Fund  
Col. Michael Baymor Scholarship Fund  
**Dana Marie Underdonk Bryant Memorial  
Scholarship Fund**

Dennis and Lisa Parrett Family Scholarship  
Endowment Fund  
Doug and Lisa Cantrell ECTC Faculty Scholarship Fund  
Dr. and Mrs. E.H. Durnil Scholarship Fund  
**Dr. Gary King Sharp Memorial Scholarship Fund**  
Dr. Jim Owen Scholarship Fund  
Dr. Larry and Mary Lou Hall Scholarship Fund  
Dr. Linda Mayhew STEM Scholarship Fund  
Dustin Matthews Memorial Scholarship Fund  
**Earl Day Legacy Scholarship Fund**  
Elizabethtown High School Class of 1966  
Scholarship Fund  
Glenn D. and Bennie Lou Hammons Family  
Scholarship Fund  
Gourmands International Culinary Scholarship Fund  
Harold and Cynthia Carter Memorial Scholarship Fund  
Hart County Scholarship Alliance Fund  
Helen P. deGraffenried RN Fund  
J.R. and Carrie Lee Edwards Scholarship Fund  
**J.T. Wigglesworth Automotive Scholarship Fund**  
Jacob Barber & Katarina Peeters Memorial  
Scholarship Fund  
James and Betty Holeman Scholarship Fund  
John Dink Scholarship Fund  
**Kacy Lee Johnson Memorial Scholarship Fund**  
Lanny Skees Memorial Scholarship Fund  
Lisa Hays Charness Memorial Scholarship Fund  
Llewellyn Scholarship Fund  
Mac Michaelis Scholarship Fund  
Martha Jane Hamilton Nursing Scholarship Fund (2)  
Mike and Sharon Bell Scholarship Fund  
Mike Ovesen Memorial Scholarship Fund  
Mr. and Mrs. Lewis H. Hall Scholarship Fund  
Obviously Analiese Scholarship Fund  
Owen J. Estes Memorial Scholarship Fund (2)  
PFC Sammie Phillips Memorial Scholarship Fund  
Rylee Marie Razon Memorial Equine Scholarship Fund  
Schmidt Family Scholarship Fund  
Scholarship General Fund (5)  
Taylor and June Spaulding Memorial Scholarship Fund  
Trooper Ponder Memorial Scholarship Fund  
Van Earl and Rudell Allen Scholarship Endowment Fund

## UNRESTRICTED

M.A.D.E. Fund

## YOUTH DEVELOPMENT

Lahoma Routt Fund  
Youth Sports Fund of Hardin County  
**Funds opened in 2020 are in bold.**



CENTRAL KENTUCKY COMMUNITY FOUNDATION

# 2020 AT A GLANCE

## TOTAL ASSETS



**\$33.3**  
MILLION

## GIFTS RECEIVED



**\$1.5**  
MILLION



**154**

TOTAL FUNDS



**14**

NEW FUNDS



**417**

TOTAL DONORS



**1**

REAL ESTATE GIFTS



**\$322,000**

SCHOLARSHIPS  
AWARDED



**144**

STUDENTS  
AWARDED  
SCHOLARSHIPS



**\$839,004**

GRANTS  
AWARDED



**102**

GRANT  
RECIPIENTS



# 2020 FINANCIAL POSITION

## ASSETS

### Current Assets

Investment Funds \$29,710,096

Cash Accounts \$1,079,598

Real Estate Gift Holdings \$73,001

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Total Current Assets \$30,862,695

Total Fixed Assets \$2,595,762

**TOTAL ASSETS \$33,458,457**

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## LIABILITIES AND EQUITIES

Total Liabilities \$1,911,303

Total Equity \$31,547,153

**TOTAL LIABILITIES AND EQUITIES \$33,458,456**

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## GIVING

Total Donor Gifts to CKCF: \$1,135,721

New Funds: 14

Total Number of Funds: 154



Excellence. Accountability. Impact.™



*\* Central Kentucky Community Foundation undergoes an annual audit, and the most current audited financial report is available at [www.ckcf4people.org](http://www.ckcf4people.org).*

# BOARD OF DIRECTORS



Lindsey Alicna  
Board Chair



Teri Bennett



**Ann Carnes**



Chris Carter  
Secretary & Treasurer



Michael B. Coyle



Cliff Fowler



Tehmina Haider



Matt Hess  
Vice Chair



**Dustin Humphrey**



**Beth Lochmiller**



**Daksha Mehta**



Kevin Ryan



D.Deer Shaw



Jamie Sizemore



Davette Swiney



Tommy Turner

**Names in Bold acknowledge new 2020 Board Members.**

**OUR MISSION:** Central Kentucky Community Foundation is the philanthropic focal point in the region, serving as a resource, leader and catalyst to people who wish to improve life in their community.





# 2010

The Hardin County Educational Foundation came under the umbrella of the Foundation for enhanced philanthropic services to Hardin County Schools. In collaboration with HCS, work began to bring expanded career and college opportunities to high school students, culminating in the 2014 opening of the Early College and Career Center on land the Foundation gifted to HCS and WKU.

Davette Swiney was hired to expand the staff and capacity as the Foundation prepared for new areas of work.

# 2011

The Board's visionary decision to transition from an education foundation to a community foundation, changed the face of philanthropy in our region. With expanded philanthropic services and a mission to grow opportunities, the NCEF Board united with members of the Heartland Community Foundation, an affiliate of the Community Foundation of Louisville, forming Central Kentucky Community Foundation. CKCF held its first Board meeting on October 20, 2011, launching into several endeavors which would serve as a springboard for the work of the regional community foundation.

## The Central Kentucky Community Foundation Board



**60 years ago, Mr. Collier had a bold vision for our work. Our bold vision continues. How can you play a role in enhancing our community today and FOREVER?**



# 2012

CKCF earns distinction from the National Council on Foundations as a Certified Community Foundation, giving the community confidence in CKCF's ability to effectively serve and make a difference. With this accreditation, the state of Kentucky then authorized CKCF to offer the Endow Ky Tax Credit, expanding tax benefits to donors in the region.

CKCF also began unfolding specific initiatives designed to meet community needs and help connect people with the power of community philanthropy, starting with Get Ready! Camp, an early childhood education program open to the community. Get Ready! Camp was designed to make quality early childhood education programs available to everyone and to elevate the importance of early childhood education.



# 2014

CKCF modernized the 50-year scholarship program to an online application portal, Scholarship Central, connecting students with local scholarships in a single online portal.



**SCHOLARSHIP CENTRAL**  
CENTRAL KENTUCKY COMMUNITY FOUNDATION

# 2019

November 7, 2019: Grand Opening for the Home of Philanthropy held at 200 Jim Owen Drive in Elizabethtown.

The Home of Philanthropy offers the community opportunities to gather and collaborate, showcase philanthropy, shape and expand opportunities for future generations.

*"Since 1960, we have remained committed to our ideals and values, to serve the philanthropic needs of our region, this new home will be a welcoming place for ideas that enhance our community. It strengthens our ability to grow philanthropy in our communities, providing additional capacity for charitable programs, services and events."*

*- Jeff Richardson,  
Former CKCF Board Chairman*



*Let's Do Some Good Today!*

200 Jim Owen Drive  
Elizabethtown, KY 42701

**270-737-8393**  
**[ckcf4people.org](http://ckcf4people.org)**