People: Making A Difference Forever

Central Kentucky Community Foundation
2012 Annual Report
Central Kentucky Community Foundation

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Thinking about what you wish to accomplish beyond your lifetime requires a trusted Forever Partner. Central Kentucky Community Foundation (CKCF) brings people together around what matters most: connecting the ideas, initiatives and dreams they wish to support well into the future.

As inspirational author Wes Jackson said, “If your life’s work can be accomplished in your lifetime, you’re not thinking big enough.”

We listen as people frame expectations for a future they will not experience, yet want to enhance. We focus on the donors’ intentions, objectives and their goals. We serve as a partner to assist them in realizing their dreams.

The motivation for donors to give through Central Kentucky Community Foundation comes from the heart. Many are driven by their personal values and a desire to improve their community.

We only exist because of the many people in this region who care enough to create funds to make our community better. How fortunate we are to have so many people committed to doing just that -- helping our community continue to improve each day by their financial commitment to its future.

“Explore all possibilities, create extraordinary relationships, and make every conversation count.”

Marcia Wieder

This is what Central Kentucky Community Foundation aspires to do, every day. We help people explore ways to give back to their community and accomplish what they alone cannot. We help people answer their deepest question: “Has my life mattered?”

We assist people who have decided it’s time to fund their dreams and become a significant contributor to their community. It is often a long journey from having an idea to action - action that dedicates a lifetime of financial resources to support what matters.

CKCF is a catalyst for the realization of people’s dreams. We provide a customized giving solution to help people support multiple charitable efforts.

Central Kentucky Community Foundation completed its first year of service in 2012. While CKCF is the newest Community Foundation in Kentucky, it has enjoyed 52 years of serving educational, community and economic development initiatives as North Central Education Foundation. Over the years, every donor and the funds they established help improve some aspect of people’s lives. Often it’s increasing educational opportunities such as Get Ready! for children birth to five, or aiding teachers in K-12 schools, providing scholarships for college students or enriching faculty and staff development. Other funds address urgent community issues or seize opportunities for community growth. At the heart of our work is assuring our donors’ desired results are achieved.

We can help you establish a fund to match your charitable interests or direct you to one of our existing funds supporting a variety of community interests.

Make a difference - be a contributor.
A concerned call from an attorney: “I have a client that doesn’t know where to turn. Can you help her?”

When we met, her burden was obvious and heavy. After recently losing her husband, she had decisions to make, business to handle, and things she wanted to do. Most importantly, she wanted to honor the memory of her husband. And through all of this, she was grieving.

We listened. We learned what she wanted to accomplish. We understood why this mattered to her. We perceived what was important to her husband.

We worked with her to establish a fund that best reflected the life of her husband and what was important to him. She shared what a good and giving person he was, and now this fund will share his memory in the community forever.

How many people will benefit from this generous gift? Her memorial to her husband will be measured by its impact on all of us. Direct beneficiaries and the community as a whole will benefit from the opportunities created by this fund.

When she walked out of our office, the biggest beneficiary was actually the donor. She accomplished her mission, and that burden was lifted from her. She went from not knowing where to turn for help, to CKCF where we customized a fund just for her. All of the details and execution of this fund will be managed for her forever. We were also able to help her receive additional tax savings for her gift.

We never know exactly what someone needs until we listen to their story to find out how we can assist them as they give back to their community. There is a place for everyone at CKCF, and we work with each donor to help lift their burden as they make a forever gift.

Using what we have to create what we want
What does our community foundation do?

**CKCF envisions** a region fueled by the caring actions of individuals and businesses whose resources endow the region with ample funds to sustain the dreams of its people.

**CKCF envisions** the nonprofit sector as a vibrant, contributing union of worthy causes, willing donors and people benefiting from its collective services.

**CKCF envisions** all three community sectors, public, private and social, working together in harmony to create synergy that invigorates the community.

Central Kentucky Community Foundation:

- Assists people with philanthropic interests to make a difference forever
- Guides people in pursuit of their charitable endeavors
- Provides personalized service tailored to each person’s dreams
- Supports local issues, concerns and opportunities
- Grows philanthropy throughout the entire nonprofit area
- Accepts a variety of assets to support charitable causes
- Carries out bequests for people’s gifts after their lifetime

How does our community foundation work?

1. Funds are established by people to benefit charitable efforts
2. People, businesses and organizations give to the funds
3. Funds grow through gifts and investing
4. Local people, using their knowledge of our community, decide how the funds can best impact different areas of our community
5. Grants are made to nonprofits and causes to help the community

To accomplish its purpose, CKCF promotes philanthropy, builds a strong financial base for nonprofit organizations, and supports initiatives and innovation that strengthen the region.

The **CKCF Board** is a group of community leaders offering insights and real life experiences to assure donors the people they are working with know their community.

CKCF Directors Barbara Proffitt, Ted Stiles and Dane Nell Knight consider new initiatives for our community.
Why you deserve a Community Foundation

Central Kentucky Community Foundation was formed in 2011, when North Central Education Foundation incorporated members of The Heartland Community Foundation into its board to expand its focus and services in the region. Central Kentucky Community Foundation works to create an awareness of significant community issues, communicate them to the community and collaborate with partners to improve quality of life.

Our community is blessed with growth and progress. With growth come challenges. Charitable giving has become more sophisticated. While it was simple at one time to give directly to your favorite causes or organizations, it has since become more complex.

As laws and regulations change frequently, CKCF serves donors as a valued and trusted partner. CKCF can satisfy donors’ many giving goals with one gift through one organization. CKCF can consolidate charitable giving to achieve diverse giving wishes.

Individualized philanthropy is at the core of CKCF. We will listen to your wishes and facilitate the most effective, meaningful way to make them happen throughout your life and forever.

Why give through Central Kentucky Community Foundation?

We are deeply committed to this community

We offer maximum tax advantages

We accept a wide variety of assets

We facilitate gifts to benefit multiple organizations and causes

We build endowments to benefit this community forever

Let’s Do Some Good Today!

CKCF Mission

Central Kentucky Community Foundation is the philanthropic focal point in the region, serving as a resource, leader and catalyst to people who wish to improve life in their community.
“This has been super entertaining and fun, and at the same time, educational, just as much for the adults as it is for the children. I hope that we can enjoy this program next year.”

Get Ready! focuses on learning for children from birth to age 5 and family awareness of how children learn through play.

Central Kentucky Community Foundation brought together for the first time, key stakeholders around a comprehensive and intentionally designed program to deliver quality learning experiences at a crucial time in children’s development. This collaboration among professionals, parents, childcare centers and community leaders is revolutionizing early childhood learning opportunities in our community.

Get Ready! has two essential parts: Get Ready! Camp and Get Ready! Child care. Get Ready! is designed with three outcomes in mind: provide a unique learning opportunity for children from birth to age 5, help parents discover how they can easily begin learning with their children, and increase community awareness of the importance of early childhood learning.

The importance of the children’s learning and developmental experiences cannot be overstated. Of even greater significance is the parental learning that will help parents continue these learning experiences for their children. Additionally, the further development of childcare teachers’ skills and resources will have significant impact on the many children they will have in their classrooms and centers for years.

Over 328 children and 220 adults participated in Get Ready! Camp in 2012, and many attended regularly. Collectively there were over 2,000 contacts made. The Get Ready! teachers worked with 28 different childcare teachers serving over 1,000 children in those centers.

Why Get Ready!?

We absolutely must invest in exceptional early learning opportunities for every child if we are going to improve our educational outcomes as a state and country. But this isn’t just about measures and outcomes. Our parents deserve access to these opportunities to discover how to help their children learn; our children deserve this investment at the time it can most affect their future. The future of our communities depends upon this investment. Our communities are making a difference by coming together and addressing specific issues locally. And thus, Get Ready! offers all parents who have these desires for their children the opportunities to join their children in discovering the exciting world of learning and of believing in themselves.
What Does Philanthropy Look Like?

Charley Nell Llewellyn spent her lifetime working to make a difference for people

Now through her extraordinary gift to our community, her life will make a difference forever. Central Kentucky Community Foundation is honored to serve as Mrs. Llewellyn’s forever partner to bring her gift to life for students and the future of our community.

Llewellyn Scholarship Fund
$2.42 Million

A lifetime invested in education, created a legacy for education

The Llewellyn Scholarship Fund will award scholarships to Hardin County Schools graduates beginning in the spring of 2014. These scholarships will be renewable for up to four years for students maintaining academic eligibility.
Our Funds and our Partners make our community a better place

Bob and Ella Mae Wade Fund  
Brown Pusey Fund  
Capogna Science Fund  
Carol Withrow Nursing Fund  
Col. Larry and Betty Sue French  
Col. Michael Baymor Scholarship Fund  
Conrad Hotopp Family Fund  
Dr. Chris and DaneNell Knight Fund  
ECTC Capital Projects Fund  
ECTC Campus Improvement Fund  
Elizabethtown Community/ Technical College Fund  
Elizabethtown Educational Foundation  
Endowment for ECTC Faculty/Staff Excellence  
Florence Y. Mason Fund  
Hardin County Cares Fund  
Hardin County Schools Partnership Grants  
Hardin County Public Library Mitchell Book Fund  
Hardin County Schools Support Fund  
Helen P. deGraffenried Fund  
Holbert Family Fund  
J.R. and Carrie Lee Edwards Scholarship Fund  
James and Betty Holeman Scholarship Fund  
John Dink Scholarship Fund  
Kennard and Melva Peden Fund  
Kentucky Nonprofit Network Fund  
Lanny Skees Memorial Scholarship Fund  
Llewellyn Scholarship Fund  
Mac Michaelis Scholarship Fund  
Martha Jane Hamilton Nursing Scholarship  
Marvin and Joyce Benjamin Fund  
Owen J. Estes Memorial Scholarship Fund  
Ray Family Fund for Endow Kentucky  
Ruby N. Deitchman Fund  
Sallie W. Pusey Fund  
Samuel G. Jenkins, Jr. Fund for KET  
Scholarship General Fund  
William A. and Sallie W. Pusey Fund  
The Wade Fund for Endow Kentucky  
Llewellyn Charitable Remainder Trust (CRT) Funds

Types of Funds

Donors can choose from a diverse menu of funds offered by CKCF that can be individualized to meet the donors’ intent. Offering an assortment of funds ensures a wide range of community issues and causes are addressed.

The CKCF Unrestricted Fund, Making a Difference Every Day (MADE Fund) allows your gift to be used as needed to meet changing community needs. The endowed funds grow over time to give support where the greatest needs exist.

Field of Interest Funds offer permanent funding for areas of community life such as education or health.

Donor Advised Funds give donors the opportunity to recommend grants to eligible charitable recipients. Donor Advised Funds may be established as endowed or nonendowed funds.

Designated Funds provide ongoing funding for a specific nonprofit organization or purpose.

Agency Funds established by a nonprofit organization for their perpetual benefit.

Scholarship Funds provide support for individuals who are pursuing training or educational opportunity to fulfill their life dreams.

Geographic Funds are a collection of assets designated to benefit a specific community or geographic service area that operates under the guidance of, or in accordance with an agreement with CKCF.

The Scholarship General Fund was established by generous gifts over many years by:

Accumetric  
Chase  
Cecilian Bank  
Citizens Bank of Grayson County  
Quick and Coleman  
Allene Craddock  
Lawrence O. and Nannie “Lewis” Davis  
Eleanor Douglas Memorial  
Dow Corning  
Dr. and Mrs. E.H. Durmil  
E.M.B.  
E-town Laundry  
Dana Dibble Farra Memorial  
First Citizens Bank  
First Federal Savings Bank  
JMF Hays  
Jesse and Gertrude “Woosley” French  
Larry Hall  
Lewis Hall Memorial  
Hardin/LaRue Medical Society  
Hardin Memorial Hospital  
Joe and Lenelle Hays  
Keith Monument  
Lincoln National Bank  
W.A. and Connie Litzenberger  
Larry W. Logsdon Memorial  
J.H. “Bok” Mitchell Memorial  
Mouser Custom Cabinets  
Montgomery Imports  
James S. Owen Memorial  
T.J. and Margaret Patterson  
PNC Bank  
Dr. and Mrs. O.M. Richardson  
Jennings and Arlene Smith  
T.K. Stone Memorial  
Surgical Specialists  
Portis and Patricia Wheeler  
Wilson and Muir Bank

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2012 Financial Highlights

Current assets $13,483,000  
Fixed assets $  256,000  
Total assets $13,739,000

Program Administrative Expenses: $231,200

Number of new funds: 28

Total value of new funds: $9,867,023

All investments to Central Kentucky Community Foundation are professionally managed and all charitable investments receive the maximum tax deduction allowed by law. Investors enjoy the added reassurance of accountability offered by an annual independent audit.

The value of donors’ gifts and the assets listed above, lies in the funding that returns to the community and the impact it makes on people. Based on 2012 end of year assets, CKCF expects to make available over $500,000 to the community in 2013. This money will support initiatives as directed by each donor.

In 2012, funds were directed to 33 scholarship recipients, 10 ECTC faculty/staff development and 8 student projects, the Brown Pusey House, Hardin County Schools Classroom Grants, Churches, Boy Scouts and numerous other charitable organizations.

CKCF can bring together all of your charitable wishes through a unique means of managing endowments to achieve your goals.

The Kennard and Melva Peden Fund awarded grants for three ECTC students and their professor to travel and study internationally in the summer of 2012. (l-r) Christian Peters, Andrea Ewen, Dr. Jim Murley, Laurie Jaggers. The three students each spent about a month in their respective countries – Argentina, Costa Rica and Greece. Murley, ECTC art history professor, also travelled to Greece and taught art and archeology classes. “This experience is a wonderful opportunity for students to experience international travel and cultures before they get too far along in their college careers,” said Murley. “They must register for one 3-credit course, which is awarded by Western Kentucky University and automatically transferred to ECTC.
COLLIER LEAVES LEGACY IN EDUCATION

This region is a much different and more thriving place because a young attorney named Jim Collier moved here in the 1950’s.

In 1956, Mr. Collier championed the idea of a college for Elizabethtown. He saw a need for opportunities for people in the area to improve themselves, and in turn improve their community. He believed higher education was the key to make this happen.

To accomplish this, he founded North Central Education Foundation (predecessor of CKCF) to raise funds and to help establish Elizabethtown Community College which opened in 1964. His work also led to the legislation which established the community college system in Kentucky.

He made over 200 presentations to rally community support and resources for this college. Through his efforts, NCEF raised the money to purchase 227 acres, 55 of which were deeded to UK for the initial campus. Over time, land was also given for the Vocational-Technical School, Hardin County Public Library, and expansion of Elizabethtown Community and Technical College.

Mr. Collier passed away September 3, 2012, at 92. The legacy he leaves in education and its impact on community and economic development has literally shaped this community for the past 50 years and will continue to do so for many more to come.

CKCF Emeritus

John Behen
Bill Burks
Pat Durbin
Keith Emerine
Dr. William Godfrey

Lamonte Hornback
Walter “Dee” Huddleston
Susan Keith
Bill Swope
R.R. Thomas

The CKCF Board of Directors was saddened by the loss of Director Jackie Baier from Breckinridge County, who had served on the NCEF/CKCF Board since 1987.
Central Kentucky Community Foundation
306 W. Dixie Avenue
Elizabethtown, KY 42701
270-737-8393
www.ckcf4people.org