

## What is the Transfer of Wealth?

The greatest transfer of wealth from one generation to another is now underway. This presents communities with an opportunity to secure a portion of that wealth and put it to work for the betterment of everyone in the community.

Today, the current net worth of the region is estimated at \$40.1 billion. During the coming decade, \$4.18 billion is expected to transfer from one generation to the next.\*

### The 5% Difference

In the next ten years, if just five percent of this transfer could be secured in endowments with Central Kentucky Community Foundation, nearly \$209 million would be gained. Figuring a five percent income, an estimated \$10.47 million could be available annually to improve the quality of life in the region.

\*Includes Breckinridge, Grayson, Hardin, Hart, LaRue, Marion, Meade, Nelson and Washington Counties

## Central Kentucky Community Foundation

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Let's Do  
Some Good  
Today!



### What is a Community Foundation?

Central Kentucky Community Foundation is the philanthropic focal point in the region. We serve as a resource, leader and catalyst to donors who wish to improve life in our community.

A community foundation is created by and for the people in a local area. It enables people with philanthropic interests to easily and effectively support the issues they care about today, tomorrow and through their estate. Donors can support the causes and community organizations they care about through a variety of funds.

Central Kentucky Community Foundation is a tax exempt public charity that strives to bring the will and wealth of people together for the betterment of the community.



### What types of funds are available?

**Donor Advised Funds** allow you to recommend grants to nonprofit organizations.

**Scholarship Funds** give opportunities to students to achieve their life dreams.

**Designated Funds** provide ongoing funding for a specific nonprofit organization or purpose you support.

**Field of Interest Funds** target areas of community life such as education, healthcare and the arts.

**Agency Funds** established by a nonprofit organization for their perpetual benefit.

**Unrestricted Funds** allow your gift to be used as needed to meet changing community needs.



When You Want  
Your Life to  
Make a Difference  
*Forever,*  
You Need a  
*Forever*  
Partner



### How can you help?

Your contribution will have a lasting impact on your community in the areas you choose to support. We can accept a variety of gifts including:

- Cash or Securities
- Estate Gifts
- Real Property
- Life Insurance
- Charitable Trusts
- Annuities

Central Kentucky Community Foundation has the expertise to facilitate a variety of charitable instruments.

### Why Give Through Central Kentucky Community Foundation?

- We are a local organization with deep roots in the community.
- We offer maximum tax advantage.
- We accept a wide variety of assets.
- We build endowments to benefit this community forever.

### What is Endow Ky?

The Endow Kentucky Tax Credit offers Kentucky taxpayers (individual or business) a 20% state income tax credit. Gifts to endowment funds at Central Kentucky Community Foundation are eligible for the tax credit.